

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty

Weinberg, Michael S. (for Kathleen M. Norkunas – Executor)

Probate Status Hearing Re: (1) Failure to File Inventory and Appraisal; (2) Filing of First Account or Petition for Final Distribution

D/	DOD: 9-22-11 KATHLEEN M. NORKUNAS, NEEDS/PROBLEMS/COMMENTS:		
<u> </u>	DD: 9-22-11	Surviving Spouse, was	
		appointed Executor with Full	Continued from 11-15-14, 1-30-14, 5-1-14, 6-19-14, 8-14-14, 10-2-14
Cont. from 111513, 013014, 050114,		No Inventory and Appraisal	Note: On 5-9-14, an Inventory and Appraisal was filed indicating that the value of the estate at \$0. Attached was a letter from Attorney Weinberg requesting that Ms. Norkunas be discharged.
	1914, 081414, 0214	has been filed; however,	Minute Order 8-14-14: The Court indicates that an
	Aff.Sub.Wit.	the original petition for probate estimated that the	unverified letter does not suffice to terminate the estate. If the estate contained assets then notices
	Verified	estate contained personal	are required to be sent out. The Court orders
	Inventory	property valued at	Attorney Weinberg to be personally present at the
	PTC	\$450,000.00, income of \$20,000.00, and real	next hearing.
	Not.Cred.	property valued at	Minute Order 10-2-14: No Appearances.
	Notice of	\$250,000.00.	The Court issues an Order to Show Cause for Mr. Weinberg and Kathleen Norkunas to personally
	Hrg		appear for failure to appear. Matter continued to
	Aff.Mail	On 8-15-13, the Court set	10-22-14. OSC set for 10-22-14. Minute Order, OSC,
	Aff.Pub.	this status hearing for failure	and Examiner Notes were mailed to Attorney
	Sp.Ntc.	to file Inventory and Appraisal and failure to file	Weinberg on 10-2-14.
	Pers.Serv.	a first account or petition for	<u>Update</u> : On 10-17-14, a Petition for Termination of Further Proceedings was filed and set for hearing
	Conf. Screen	final distribution. Notice was mailed to Attorney	on 12-4-14. This status hearing was not taken off calendar due to the history of continuances by the
	Letters	Weinberg on 8-15-13.	Court and the OSC that remains set. See Page B.
	Duties/Supp		Need first account or petition for final
	Objections		distribution, or to terminate administration, or
	Video Receipt		<u>verified</u> status report pursuant to probate code and local rules.
	CI Report	7	Note: Per the decedent's will, Ms. Norkunas is
	9202	1	the sole heir; however, Letters have issued and the estate must be properly closed with
	Order	1	appropriate notice pursuant to applicable law.
			Note: An Ex Parte Petition for Discharge was submitted; however, discharge is not appropriate at this time without a final petition and order for distribution, or other verified petition to close the estate.
	Aff. Posting		Reviewed by: skc
	Status Rpt	_	Reviewed on: 10-17-14
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 2 – Karlee
			2.4

William Allen Karlee (Estate)
Weinberg, Michael S. (for Kathleen M. Norkunas – Executor)
Order to Show Cause Re: Failure to Appear

DOD: 9-22-11		KATHLEEN M. NORKUNAS, Surviving Spouse,	NEEDS/PROBLEMS/COMMENTS:
		was appointed Executor with Full IAEA without bond and Letters issued on 9-4-12.	
		williour bond and Letters issued on 9-4-12.	
		The Court has now held six (6) status	
		hearings regarding failure to file an	
	Aff.Sub.Wit.	Inventory and Appraisal and failure to file a	
	Verified	first account or petition for final distribution	
	Inventory	(not counting the continued status hearing at Page A).	
	PTC	=	
	Not.Cred.	At the hearing on 10-2-14, there were no	
	Notice of	appearances and the Court set this Order	
	Hrg	to Show Cause Re Failure to Appear.	
	Aff.Mail	Note: On 10-17-14, a Petition for	
	Aff.Pub.	Termination of Further Proceedings was	
	Sp.Ntc.	filed and set for hearing on 12-4-14. The	
	Pers.Serv.	status hearing at Page A was not taken off	
	Conf.	calendar due to the history of	
\vdash	Screen	continuances by the Court and this OSC that remains set.	
	Letters Supp		
	Duties/Supp	╡	
	Objections	=	
	Video Receipt		
	CI Report	=	
	9202	=	
	Order	1	
	Aff. Posting	-	Reviewed by: skc
	Status Rpt	1	Reviewed on: 10-17-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice	<u></u>	File 2 – Karlee

Robert H. Edmonds (Estate)

Roberts, Gregory J. (for Robert Lee Adams – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 06/30/2013	ROBERT LEE ADAMS, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with full IAEA authority, with	
	bond set at \$13,000.00 on 04/16/2014.	Minute Order of 09/24/2014 (Judge
	=	Vogt): No appearance. Personal
0 1 1 000 50 4	Bond was filed 05/20/2014 in the	appearance required at next
Cont. from 081514,	amount of \$13,000.00.	hearing.
092414	-	
Aff.Sub.Wit.	Letters were issued on 05/20/2014.	Minute Order mailed to Attorney
Verified	Inventory & Appraisal Bartial No. 1	Gregory Roberts on 09/24/2014.
Inventory	Inventory & Appraisal Partial No. 1 showing a value of \$569,418.26 filed	1. Need Final Inventory and
PTC	= 08/21/2014.	
Not.Cred.		Appraisal or current written status report pursuant to Local Rule 7.5
Notice of	Minute Order of 04/16/2014 set this	which states in all matters set for
Hrg	status hearing for the filing of the	
Aff.Mail	Inventory and Appraisal.	status hearing verified status
Aff.Pub.		reports must be filed no later than 10 days before the hearing.
Sp.Ntc.		Status Reports must comply with
Pers.Serv.		the applicable code
Conf.		requirements. Notice of the status
Screen		hearing, together with a copy of
Letters		the Status Report shall be served
Duties/Supp		on all necessary parties.
Objections		or air riceossary parties.
Video		
Receipt		
CI Report		
9202		
Order]	
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 10/16/2014
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Edmonds
		10

Amador, Catherine A (for Dearil White – Petitioner – Son)

Amended Petition for Letters of Administration (Prob. C. 8002, 10450)

appointment as Administrator without bond. Off C	S/PROBLEMS/COMMENTS: Calendar. Amended	
bond. Off C	-	
	_	
Patiti		
	ion filed 10/06/2014.	
All neirs waive pond	Hearing is set for 11/13/2014.	
Aff.Sub.Wit. IAEA no requested	_	
1. No	eed date of death of the	
Decedent died intestate de	eceased spouse pursuant to Local	
	ule 7.1.1D.	
PTC Residence: Riverdale	5a(3) or #5a(4) was not answered	
I NOLCIEU.	garding a registered domestic	
√ Notice of	artner.	
Hrg Estimated value of the Estate. Personal property - \$3,000.00		
Aff.Mail W/ Real property - \$250,000.00 3. #5	5a(7) or #5a(8) was not answered	
	garding issue of predeceased nild.	
Sp.Ntc. Probate Referee: Rick Smith	ilia.	
Trebate Referee; Rick Striiit	If the petition is granted status	
	ngs will be set as follows:	
Screen		
✓ Letters	• Thursday, 02/05/2015 at	
	9:00a.m. in Dept. 303 for the filing	
✓ Duties/Supp	of the inventory and appraisal and	
Objections		
Video	• Thursday, 12/03/2015 at	
Receipt	9:00a.m. in Dept. 303 for the filing	
CI Report	of the first account and final	
9202	distribution.	
✓ Order Pursuc	ant to Local Rule 7.5 if the required	
	ments are filed 10 days prior to the	
	ngs on the matter the status hearing	
	come off calendar and no	
	arance will be required.	
Aff. Posting Review	wed by: LV	
	wed on: 09/29/2014	
UCCJEA Updat		
	mmendation:	
	2 - White	
	12	

Atty

Davis, Joyce V. (Pro Per Conservator)

Petition of Conservator for Instructions

and Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner. Cont. from 093014 Aff. Sub. Wit. Verified Petitioner requests to sell the conservative sell the sell the sell that sell that sell the sell that sell the sell that s			JOYCE V. DAVIS, Sister	NE	EDS/PROBLEMS/COMMENTS:
with bond of \$333,000.00, is Petitioner. Cont. from 093014 Aff. Sub.Wit. Verified Petitioner requests to sell the conservatee's real property and vehicle because from Ptg. Not.Cred. Not.Cred. Not.Cred. Note: The petition is not signed/verified by the Conservator. Pers.Serv. Pers.Serv. Note: The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate. Letters Video Receipt Corder Aff. Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Citation Visit Dond of \$333,000.00, is petitioner requests to sell the conservators of 10-22-14 as a deadline for the filling of an amended first Account, and Petitioner was encouraged to seek the assistance of an attorney going forward. This "Petition for Instructions" filled 3-18-14 is a simple, one-page document that requests authority to sell various assets of the Conservator. This "Petition for instructions" filled 3-18-14 is a simple, one-page document that requests authority to sell various assets of the Conservator. Note: The petition is not signed/verified by the Conservator. Note: The vehicle referred to in this petition has not been inventorized as an asset of the conservatorship estate. Note: It appears Petitioner continues to utilize a legal document preparation service; however, it is not even signed by the Petitioner is strongly encouraged to contact a Probate Attorney to a complete first Account. See Probate Code §§ 1020, 1080, 2540, 2520, Cal. Rules of Court 7.575, local Rule 7.1.1.C., and other applicable law and rules. Note: It appears Petitioner continues to utilize a legal document preparation service; however, it is not even signed by the Petitioner is strongly encouraged to contact a Probate Attorney to a complete filis the petition for the filing of not assist her referred to in this petition in strongly encouraged to contact a Probate Attorney to a complete filis the petition for the filing of not assist her referred to in this petition for the filing of not assist her referred to i				Co	ontinued from 9-30-14. As of 10-17-14, nothing further has
Cont. from 093014 Aff. Sub. Wit. Verified Aff. Sub. Wit. Verified Inventory Fitc Inventory Fitc Not. Cred. Not. Cred. Aff. Mail Aff. Mail Aff. Wib. Aff. Posting Order Sassa 2000.00, is Petitioner. Sassa 2000.00, is Petitioner. Account, and Petitioner was encouraged to seek the assistance of an attorney going forward. This "Petition for Instructions" filed 8-18-14 is a simple, one-page document that requests authority to sell various assets of the Conservate. However, it is not even signed by the Petitioner was encouraged to seek the assistance of an attorney going forward. This "Petition for Instructions" filed 8-18-14 is a simple, one-page document that requests authority to sell various assets of the Conservate. However, it is not even signed by the Petitioner and does not contain the information necessary for the Court to consider this type of request. Further, the Court may require a completed First Account before authorizing further action by the Conservator. Note: The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate. Dutles/Supp Objections Video Receipt CI Report Order Order Order Aff. Posting Aff. Posting Saff.					
Cont. from 093014				1.	
Aff. Sub. Wit. Verified Petitioner requests to sell the conservatee's real property and vehicle because funds are needed for her upkeep. Notice of Hrg Notice of Sp. Ntc. Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Aff. Posting Sell the conservatee's real property and vehicle requests and personal sell that conservates to sell the conservation on page document that requests authority to sell various assets of the Court of constain the information necessary for the Court for constain the information in the information in the mind was accounted to a slightly and the conservatee's real property and vehicle redermed to in the page document that requests authority to sell various assets of the Court not signed by the Petitioner, and does not contain the information necessary for the Court of constaining the verification on the page document that requests authority to sell various assets of the Court not sell that the page document that requests authority to sell various assets of the Court not reimbur and bose not contain the information necessary fill of the Petitioner request. This "Petition for instructions" filled 8-18-14 is a simple, one-page document that requests authority to sell various assets of the Court not refuse the rund one page document that requests authority to sell various assets of the Court not refused that prefuse is every if is not even information necessary for the Court of construction before authorizing further action by the Conservator. Note: The petition is instructions" filled 8-18-14 is a simple, one-page document that requests authority to sell various assets of the Court of constructions filled 8-18-14 is elemented in the individual that prefused is even signed by the Petitioner, and does not contain the information necessary for the Court for court of the court of the co	Со	nt. from 093014	I .		was denied on 6-24-14. The Court set a status hearing of
Verified Inventory self the conservatee's real property and vehicle because funds are needed for her upkeep. Notice of Hrg		Aff.Sub.Wit.	i cilioner.		
Inventory Sell the conservatee's real property and vehicle because funds are needed for Not.Cred.			Petitioner requests to		
PTC vehicle because funds are needed for her upkeep. Not.Cred. Notice of her upkeep. Aff. Mail Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Postling Status Rpt Aff. Postling Status Rpt UCCJEA Citation Not.Cred. Note: The petition is not signed/verified by the Conservate. However, it is not even signed by the Petitiser, and does not contain the information necessary for the Court to consider this type of request. Further, the Court may require a completed First Account before authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Note: The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate. Note: The vehicle referred to in this service is not meeting her needs. Petitioner is strongly encouraged to contact a Probate Attorney to assist her going forward. Further, Petitioner is more this services cannot give legal advice and are not reimbursable by the conservatorship estate. 2. It also appears that based on the Inventory and Appraisals that have now been filled, Petitioner's bond of \$333,000.00, which was based on the rolginal estimate of the estate value and income, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Aft this time, Examiner calculates the appropriate bond amount to be \$502.194.24, not including the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. Aff. Postling Status Rpt UCCJEA Citation			sell the conservatee's		This "Petition for Instructions" filed 8-18-14 is a simple,
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Aff. Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Order Aff. Posting Status Rpt Letters Aff. Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Conf. Sp.Ntc. Note: The vehicle referred to in this petition. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Note: The vehicle referred to in this petition has not been inventoried as an asset of the conservatorship estate. Note: It appears Petitioner continues to utilize a legal document preparation service; however, it is clear that this service is not meeting her needs. Petitioner is strongly encouraged to contact a Probate Attorney to assist her active is not meeting her needs. Petitioner is strongly encouraged to contact a Probate Attorney to assist her active is not meeting her needs. Petitioner is strongly encouraged to contact a Probate Attorney to assist her active is end for these insufficient document services. Please also remember that non-attorney services cannot give legal advice and are not reimbursable by the conservatorship estate. 2. It also appears that based on the Inventory and Appraisals that have now been filed, Petitioner is the estate value and income, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. At this time, Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. (Is a Supplemental I&A appropriate?) If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee Margaret Thomas is entitled to notice of this petition. See Probate Code §1460. Reviewed by: \$\footnote{Court 7.204}\$. Reviewed on: 10-17-14 Updates: Recommendation:			Note: The petition is		
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Note: The vehicle referred to in this petition has not been inventoried as an asset of the Conservatorship estate.		Sp.Ntc.	the Conservator.		of Court 7.575, Local Rule 7.1.1.C., and other applicable
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Screen		Conf.	· · · · · · · · · · · · · · · · · · ·		
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Status Rpt UCCJEA Updates: Citation Recommendation:					this petition. See Probate Code §1460.
UCCJEA Updates: Citation Recommendation:					-
Citation Recommendation:				_	
FTB Notice				_	
		FTB Notice		File	e 18A - Thomas

Status Hearing Re: Filing of Amended Petition

		JOYCE V. DAVIS, Conservator, filed her First Account on 5-15-14. The petition was not in compliance with	NEEDS/PROBLEMS/COMMENTS: 1. Need amended First Account pursuant Probate Code §§ 2620,
Aff.Suk	o Wit	applicable law, and on 6-24-14, the Court denied the petition and set this status hearing for 10-22-14 for the filing	1060, applicable law.
Verifie		of an amended First Account.	
Invent	ory	Note: On 8-18-14, the Conservator filed	
Not.Cr		a petition for instructions that was also continued to this date (10-22-14). See	
Notice Hrg	of	Examiner Notes at Page A.	
Aff.Ma	ıil		
Aff.Puk	o.		
Sp.Ntc			
Pers.Se	erv.		
Conf. Screer	_		
Letters			
Duties			
Objec			
Video Receip			
CI Rep	ort		
9202			
Order			
Aff. Po			Reviewed by: skc
Status			Reviewed on: 10-17-14
UCCJE	-		Updates:
Citatio	-		Recommendation:
FTB No	tice		File 18B – Thomas

18B

Garcia, Sabrina Anne (Pro Per – Sister – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 14	TEMPORARY EXPIRES 9-24-14	NEEDS/PROBLEMS/COMMENTS:	
Cont. from 092414 Aff.Sub.Wit.		SABRINA ANNE GARCIA, Sister, is Petitioner. Father: FREDDIE DOMINGUEZ Mother: SANDRA DOMINGUEZ	Minute Order of 09/24/2014 (Judge Vogt): Petitioner is informed she needs to file proof or service and or declaration of due diligence. UCCJEA information is provided in open Cour	
✓	Verified Inventory	Paternal Grandfather: Not listed Paternal Grandmother: Not listed	The following issues remain: 1. Need Notice of Hearing.	
	Notice of X	Maternal Grandfather: Not listed Maternal Grandmother: Not listed Petitioner states he has had her sister in	Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and	
	Aff.Mail × Aff.Pub.	her home for a year because their mother lost her job and her house and is homeless. The mother has	waiver of notice or declaration of due diligence for: • Freddie Dominguez (Father)	
✓	Sp.Ntc. Pers.Serv. × Conf.	job and a house and her sister is doing	 Sandra Dominguez (Mother) Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of 	
√ √	Screen Letters Duties/Supp	well in her home. The minor Alyssa Dominguez consents and waives notice.	Guardian or consent and waiver of notice or declaration of due diligence for: • Paternal Grandfather (Not Listed)	
	Objections Video	Court Investigator Samantha D. Henson's report filled 09/12/2014.	 Paternal Grandmother (Not Listed) Maternal Grandfather (Not Listed) Maternal Grandmother (Not Listed) 	
✓	CI Report	• • •		
✓	9202 Order Aff. Posting		Reviewed by: LV	
√	Status Rpt UCCJEA		Reviewed on: 09/22/2014 Updates:	
	Citation FTB Notice		Recommendation: File 19 - Dominguez	

Case No. 14CEPR00129

Martinez, Philip A. (for Administrator Anthony Alcazar)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD:	DOD: 2-7-14				
	Cont. from 082914, 100114				
Α	ff.Sub.Wit.				
V	erified				
In	ventory				
P.	IC				
N	ot.Cred.				
N	otice of				
	rg				
Α	ff.Mail				
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	o.Ntc.				
P	ers.Serv.				
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_	etters				
D	uties/Supp				
	bjections				
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	eceipt	_			
	I Report				
9202 Order					
	ff. Posting				
	atus Rpt				
UCCJEA Citation					
	TB Notice				

ANTHONY ALCAZAR was appointed as Administrator with Full IAEA with bond of \$150,000.00 on 4-8-14.

Bond was filed and Letters issued on 5-1-14.

At the hearing on 4-8-14, the Court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §8800.

Status Report filed 8-18-14 states

Petitioner has performed investigation regarding the assets of the estate and has submitted a partial inventory and appraisal to the Probate Referee.

Petitioner has recently been made aware that the estate may be a beneficiary of the proceeds from a life insurance policy, but does not yet have sufficient information to determine whether such proceeds are an asset of the estate. Petitioner will file a second partial I&A once that information is obtained.

NEEDS/PROBLEMS/COMMENTS:

OFF CALENDAR

Final I&A filed 10-14-14 \$240,000.00

Examiner's Note: Attorney and Administrator are reminded of their duty to apply for an order increasing the Administrator's bond immediately upon the occurrence of facts making such increase necessary. See Cal. Rules of Court 7.204. In this matter, bond was based on the original estimate that the estate was valued at \$150,000.00; however, according to the Final I&A, the estate is actually valued at \$240,000.00.

Reviewed by: skc

Reviewed on: 10-17-14

Updates:

Recommendation:

File 24 - Anderson

24